

UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK

In Re:

BANCO PRIVADO PORTUGUES (CAYMAN)  
LTD. (IN OFFICIAL LIQUIDATION),

Debtor in a Foreign Proceeding

Case No. 21-10598 (SHL)  
Chapter 15

**NOTICE OF FILING OF CHAPTER 15 PETITION SEEKING  
RECOGNITION OF CAYMAN LIQUIDATION PROCEEDING  
AND NOTICE OF RECOGNITION HEARING**

**PLEASE TAKE NOTICE** that on March 30, 2021 Simon R. Conway and Jess Shakespeare, in their capacities as joint liquidators and foreign representatives of Banco Privado Portugues (Cayman) Ltd. (in Official Liquidation) in a liquidation proceeding pending before the Grand Court of the Cayman Islands, Financial Services Division Cause No. 166 of 2010 filed an Official Form B 401 *Chapter 15 Petition for Recognition of a Foreign Main Proceeding* [ECF No. 1] and the *Declaration of Simon Conway in Support of Chapter 15 Petition of Banco Privado Portugues (Cayman) Ltd. (in Official Liquidation) for Recognition of Foreign Insolvency Proceeding* [ECF No. 2] with the United States Bankruptcy Court for the Southern District of New York.

**PLEASE TAKE FURTHER NOTICE** that the Chapter 15 Petition seeks recognition of the Cayman Proceeding as a foreign main proceeding within the meaning of chapter 15 of the of title 11 of the United States Code (the "**Bankruptcy Code**").

**PLEASE TAKE FURTHER NOTICE** that copies of the Chapter 15 Petition and related filings in this case are also available (i) on the Court's Electronic Case Filing System, which can be accessed from the Court's website at <http://ecfnysb.uscourts.gov> a PACER login and password are required), (ii) upon written request (including by e-mail) to counsel to the Foreign Representatives: Kellner Herlihy Getty & Friedman LLP, 470 Park Avenue South, 7<sup>th</sup> Floor, New York, New York 10016-6819, Attn: Merielen Dal Ri Ziviani [m.dalriziviani@khgflaw.com](mailto:m.dalriziviani@khgflaw.com).

**PLEASE TAKE FURTHER NOTICE** that the Court has scheduled a hearing to consider the relief requested in the Chapter 15 Petition for **May 6, 2021 at 10:00 a.m.** (New York time).

**PLEASE TAKE FURTHER NOTICE** that the hearing will be held before the Honorable Sean H. Lane of the United States Bankruptcy Court for the Southern District of New York and will be conducted telephonically in accordance with *General Order M-543*, dated March 20, 2020 (Morris, C.J.). Any parties wishing to participate must do so telephonically by making arrangements through CourtSolutions LLC ([www.court-solutions.com](http://www.court-solutions.com)). Instructions to register for CourtSolutions LLC are attached to *General Order M-543*.

**PLEASE TAKE FURTHER NOTICE** that in accordance with Local Bankruptcy Rule 2002-4, the Court may order at the Recognition Hearing the scheduling of a case management conference to consider the efficient administration of the case.

**PLEASE TAKE FURTHER NOTICE** that any party in interest wishing to submit a response, answer, or objection to the Chapter 15 Petition must do so pursuant to the Bankruptcy Code and the Local and Federal Rules of Bankruptcy Procedure, and such response, answer, or objection must (i) be in writing, (ii) set forth in detail the factual and legal bases therefor, (iii) be filed electronically with the Court on the Court's electronic case filing system in accordance with *General Order M-399* (a copy of which may be viewed on the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)) and the Court's *Procedures for the Filing, Signing and Verification of Documents by Electronic Means* by **4:00 p.m.** (New York time) on **May 3, 2021** (the "**Objection Deadline**"), and (iv) served upon counsel for the Foreign Representatives, Kellner Herlihy Getty & Friedman LLP, 470 Park Avenue South, 7<sup>th</sup> Floor, New York, New York 10016-6819, so as to be received by the Objection Deadline. A courtesy copy of any objection or response shall also be served the Chambers of the Honorable Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York, 10004-1408.

**PLEASE TAKE FURTHER NOTICE** that all parties in interest opposed to the Chapter 15 Petition or the Foreign Representatives' request for relief must appear telephonically at the Recognition Hearing, which may be adjourned from time to time without further notice except for an in-court announcement at the Recognition Hearing or a filing on the docket of this case of the date and time to which the Recognition Hearing has been adjourned.

**PLEASE TAKE FURTHER NOTICE THAT IF NO RESPONSES OR OBJECTIONS ARE RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE FOREIGN REPRESENTATIVES WITHOUT FURTHER NOTICE OR HEARING.**